A Critical Evaluation of Simple Methods for the Estimation of Free Testosterone in Serum

ALEX VERMEULEN, LIEVE VERDONCK, AND JEAN M. KAUFMAN
Laboratory for Hormonology and Department of Endocrinology, University Hospital Ghent, 9000 Ghent, Belgium

ABSTRACT
The free and nonspecifically bound plasma hormone levels generally reflect the clinical situation more accurately than total plasma hormone levels. Hence, it is important to have reliable indexes of these fractions. The apparent free testosterone (T) concentration obtained by equilibrium dialysis (AFTC) as well as the fraction of serum T not precipitated by 50% ammonium sulfate concentration (non-SHBG-T; SHBG, sex hormone-binding globulin), often referred to as bioavailable T, appear to represent reliable indexes of biologically readily available T, but are not well suited for clinical routine, being too time consuming. Several other parameters have been used without complete validation, however: direct immunoassay of free T with a labeled T analog (aFT), calculation of free T (FT) from total T and immunoassayed SHBG concentrations (iSHBG), and the free androgen index (FAI = the ratio 100T/iSHBG). In the view of substantial discrepancies in the literature concerning the free or bioavailable T levels, we compared AFTC, PT, aFT, FAI, and non-SHBG-T levels in a large number of sera with SHBG capacities varying from low, as in hirsute women, to extremely high as in hyperthyroidism. All these indexes of bioavailable T correlated significantly with the AFTC concentration; AFTC and PT values were almost identical under all conditions studied except during pregnancy. Values for aFT, however, were only a fraction of either AFTC or PT, the fraction varying as a function of SHBG levels. Also, the FAI/AFTC ratio varied as a function of the SHBG levels, and hence, neither aFT nor FAI is a reliable index of bioavailable T.

The FT value, obtained by calculation from T and SHBG as determined by immunoassay, appears to be a rapid, simple, and reliable index of bioavailable T, comparable to AFTC and suitable for clinical routine, except in pregnancy. During pregnancy, estriol occupies a substantial part of SHBG-binding sites, so that SHBG as determined by immunoassay overestimates the actual binding capacity, which in pregnancy sera results in calculated PT values that are lower than AFTC. The nonspecifically bound T, calculated from FT, correlated highly significantly with and was almost identical to the values of non-SHBG-T obtained by ammonium sulfate precipitation, testifying to the clinical value of FT calculated from iSHBG.

Several methods have been used to estimate free or bioavailable T in plasma. FT can be measured by equilibrium dialysis [apparent FT concentration (AFTC)] (2), the method of choice for measurement of the free fraction of steroids in vivo (3). Alternatively, the non-SHBG-bound, biologically readily available fraction may be obtained by precipitation of SHBG-bound T with ammonium sulfate (non-SHBG-T) (4, 5). As both are rather time-consuming procedures, many researchers use an indirect parameter of FT, the free androgen index (FAI), which is obtained as the quotient 100 T/SHBG (6). FT can also be estimated directly by an immunoassay method involving an analog ligand (aFT). The latter technique is often considered the easiest and fastest method for measuring FT (3), but the values obtained with this analog ligand immunoassay are substantially lower than values obtained by dialysis (7, 8).

At equilibrium, binding of T to plasma proteins can be represented by Eq I: T = P1T + P2T + P3T + ... + PnT (Eq I). For each protein, applying the law of mass action, we have: [FT] + [F] = [FT] or [FT] = ([FT]/(K × [P])), and in the presence of several binding proteins: [FT] = ([P1T]/(K1 × [P1])) + ([P2T]/(K2 × [P2])) + ... + ([PnT]/(Kn × [Pn])) (Eq II), where [P1], [P2], ... [Pn] are the concentrations of T bound to proteins 1, 2, ... n, respectively; K1, K2, ... Kn are the association constants of proteins 1, 2, ... n, respectively, for T; and [P1], [P2], ... [Pn] are the free binding sites on protein 1, 2, ... n, respectively. As the binding capacity of albumin is very high with respect to the concentration of T, the following equation holds true for the ratio of albumin-
bound T (AT) to unbound T: (AT/FT) = KsC₄ or AT = (FT × KsC₄) (Eq III), where Ks equals 3.6 × 10⁸ L/Mol (9, 10); C₄ is the albumin concentration, i.e. ≥ 43 g/L or (mol wt, 69,000) ± 6.2 × 10⁻⁴ mol/L; and KsC₄ is ± 22.

The only other protein that binds T is SHBG; binding of T to transcortin or orosomucoid is negligible (2). As the binding of other steroid hormones normally present in plasma can be omitted from the calculation (9), it follows: FT = (IT) - (N × [FT]/[(Ks[SHBG] - [T] + N[FT])]) (Eq IV), where Ks is the association constant of SHBG for T, and N = KsC₄ + 1. This yields a second degree equation that can be solved either for FT or SHBG (2, 7, 9).

Several immunoassay methods are available for measurement of serum SHBG levels. If the concentration of immunoassayable SHBG (iSHBG) is a reliable measure of SHBG binding capacity (11), a reliable value of FT can thus easily be calculated. Conversely, when the AFTC is determined by equilibrium dialysis, the SHBG binding capacity (cSHBG) can be calculated.

It is surprising that whereas calculation of free T from total T and iSHBG is a simple and rapid procedure, the reliability of the calculated FT has never been extensively studied by comparing these values to those obtained by dialysis (AFTC). Indeed, Södergaard et al. (11) calculated FT from SHBG and albumin concentrations, but did not validate the method, whereas Wilke and Utley (7) compared calculated FT values in women to data obtained by direct analog ligand immunoassay of FT (aFT), but not to AFTC. The manufacturer of a kit for aFT measurement claims that aFT corresponds to 0.42 AFTC + 9.8 pg/mL (r = 0.67) in males and to 0.79 AFTC + 1.07 pg/mL (r = 0.75) in women, but values obtained in clinical routine appear to be substantially lower (7, 8).

It is thus not surprising that there are substantial discrepancies in the literature concerning the free or non-SHBG-bound bioavailable T levels obtained by a variety of only partially validated methods, as has recently been illustrated (8). We decided therefore to compare the AFTC values, generally considered as the index of choice for evaluation of free T levels, to calculated FT and aFT values as well as to the FAI in sera from subjects with normal, low, and high SHBG binding capacities, respectively. Finally, we also compared the non-SHBG-T obtained by the ammonium sulfate precipitation technique with the FT levels as well as the nonspecifically bound T levels, calculated from T and iSHBG (i.e., FT × N).

Materials and Methods

Assay procedures

Total serum T was measured by RIA using a commercial kit (BioSource Technologies, Inc., Fleurus, Belgium). Concentrations are given in nanomoles per L; for conversion to nanograms per dL, multiply by 28.84. The interassay coefficient of variation (CV) is below 10% for the whole concentration range.

Serum concentrations of SHBG were measured by immunoradiometric assay (IRMA), using a commercial kit (Orion Diagnostica, Espoo, Finland) and are referred to as iSHBG; the interassay CV is 8%.

In our reference procedure for estimation of free T, AFTC is obtained from serum total T and the free T fraction determined by equilibrium dialysis on diluted serum at 37 C with use of [³H]T as described previously (2, 9); the SHBG binding capacity is calculated from AFTC using the above-mentioned second degree equation (see introduction; Eq IV), taking a value of 1 × 10⁴ J/mol for the association constant of SHBG for T at 37 C and a value of 3.6 × 10⁸ L/mol for that of albumin for T (10); this value is corrected for serum dilution, and AFTC in undiluted serum is then calculated. The interassay CV is 7.8%. The SHBG binding capacities thus calculated from AFTC are further referred to as cSHBG.

The same second degree equation (introduction; Eq IV) is used for calculation of FT from serum total T and serum iSHBG measured by IRMA. The FAI is calculated from total T and iSHBG: FAI = (100 × T)/SHBG (Eq V), with both T and SHBG expressed in nanomoles per L (6).

Direct estimation of serum free T by an analog ligand RIA (eFT) was performed using a commercial kit from Diagnostic Products (Los Angeles, CA); the binding capacity of SHBG calculated from AFT using the above-mentioned second degree equation is further referred to as aSHBG.

Non-SHBG-T was obtained from serum total T and determination of the non-SHBG-bound T fraction by ammonium sulfate precipitation, the method involving incubation with a tracer dose of [³H]T at 37 C, and precipitation of SHBG-bound hormone with ammonium sulfate at a final concentration of 50%, followed by centrifugation and counting of radioactivity in the supernatant (5).

Serum samples

Sera from men were obtained from a randomly selected subgroup of sera from healthy, ambulant men participating in a population study on the influence of age on plasma T levels.

Sera from postmenopausal women were obtained from women consulting the menopause clinic for check-up. Pregnancy sera were obtained in third trimester pregnancy. Sera were also obtained from hyperthyroid subjects; hyperthyroidism was confirmed on the basis of suppressed TSH with elevated FT₃ and FT₄ levels. Finally, sera were also obtained from a small group of women investigated for mild clinical hyperandrogenism.

Statistics

Correlation of results obtained by different methods was estimated using the method of least square regression.

Results

Comparison of FT and AFTC

In a first series of experiments we compared the FT values calculated from serum T using the iSHBG and the actual measured albumin serum concentration to the AFTC determined by equilibrium dialysis in a group of ambulant men (n = 28), aged 25–80 yr, with serum T concentrations varying between 1.63–31.0 nmol/L.

As can be seen in Fig. 1a, AFTC and FT values differed very little; the mean values (±SEM) were 330 ± 36.4 and 332 ± 37.1 pmol/L for AFTC and FT (FT = 1.002 AFTC + 0.877 pmol/L), respectively, with a correlation coefficient of 0.987.

As calculation of FT from T and iSHBG requires an additional measurement of the serum albumin concentration, we studied the influence of variations of the albumin concentration on the FT values. In a series of 30 ambulant subjects, the mean albumin concentration was 6.29 ± 0.4 (50) 10⁻⁴ mol/L (43.4 ± 0.26 g/L), with as extremes 5.62 and 7.01 × 10⁻⁴ mol/L (38.8 and 48.4 g/L). Hence, we decided to study the influence on FT of a variation in albumin concentration ranging from 5.8–7.2 × 10⁻⁴ mol/L (i.e., 40, 45, and 50 g/L), respectively. In subjects (n = 30) with an iSHBG concentration varying between 13.3–91.6 nmol/L, the mean (±SEM) FT was 322 ± 37.1 pmol/L at the actual albumin concentration, 340 ± 40.9 pmol/L, assuming an albumin concentration of 40 g/L, 320 ± 37.8 pmol/L assuming an albumin concentration of 45 g/L, and 303 ± 35.4 pmol/L.
assuming a concentration of 50 g/L albumin. Using a value of $3.6 \times 10^4$ L/mol for the association constant of albumin for T, the calculated albumin-bound T varied from 7.14 nmol/L (40 g/L albumin) to 7.80 nmol/L (50 g/L albumin). In view of the relatively unimportant changes in FT, when the albumin concentration varies by as much as 25%, we concluded
that for routine purposes FT could be calculated assuming an albumin concentration of 43 g/L (6.2 × 10^{-4} mol/L) if one is not dealing with sera from patients with marked abnormalities in plasma protein composition, such as in nephrotic syndrome or cirrhosis of the liver, or with sera obtained during pregnancy, in which cases the actual albumin concentration should be taken into account. As expected, the use of a fixed albumin concentration in the calculations did not affect the observed correlation between FT and AFTC concentrations; FT values were almost identical to AFTC levels (FT = 1.008 AFTC − 0.632 pmol/L) with a correlation coefficient of 0.992 (Fig. 1b).

A similar study was performed with sera from 32 post-menopausal women with T concentrations ranging from 461-1553 pmol/L. The FT concentrations (mean ± SEM, 11.4 ± 1.04 pmol/L) were almost identical to AFTC concentrations (11.1 ± 1.04 pmol/L; FT = 0.949 AFTC + 1.14 pmol/L; r = 0.966; Fig. 1c). To assess whether the close correlation between FT and AFTC persisted in subjects with high SHBG, we performed a similar study using sera (n = 18) from patients of either sex with hyperthyroidism (SHBG, 41–204 nmol/L). Again, similar values were obtained by both methods; mean (±SEM) FT and AFTC were 142 ± 30.5 and 146 ± 31.6 pmol/L, respectively (FT = 0.951 AFTC + 3.16 pmol/L; r = 0.982; Fig. 1d). A similar study was performed on sera from a small group of women with mild clinical hyperandrogenism (n = 12); the mean (±SE) AFTC and FT were 25.0 ± 3.12 and 22.9 ± 2.77 pmol/L, respectively (FT = 0.850 AFTC + 1.56 pmol/L), with a correlation coefficient of 0.979.

Finally, we compared FT levels to AFTC levels obtained for third trimester (weeks 24–37) pregnancy sera (n = 16). As the mean albumin concentration was only 32 ± 1 g/L (4.6 ± 0.14 × 10^{-4} mol/L), we used the actual albumin concentration in the calculation. The mean (±SEM) value for AFTC (14.6 ± 1.73 pmol/L) was significantly higher than that for FT (10.06 ± 1.39 pmol/L; FT = 0.713 AFTC − 0.217 pmol/L; r = 0.926; Fig. 1e).

**Comparison of aFT and AFTC**

In the next series of experiments we compared the aFT levels as measured directly by analog ligand RIA to AFTC levels. In a group of 28 men, mean (±SEM) aFT values (65.5 ± 7.28 pmol/L) were only a fraction (one fifth) of AFTC values (303 ± 34.0 pmol/L; aFT = 0.186 AFTC + 4.38 pmol/L), albeit there was a significant correlation between these values (r = 0.937; Fig. 2a). In sera from women (n = 8), aFT (mean ± SEM, 4.85 ± 0.832 pmol/L) was around 30% of AFTC values (15.95 ± 4.27 pmol/L). Our data furthermore suggest that there exists a positive correlation (P < 0.05) between the specific binding capacity for T (i.e. cSHBG) and the aFT/AFTC ratio (Fig. 2b).

Using the aFT values to calculate the SHBG capacity (aSHBG) in a normal population (n = 34; T ranging from 0.312–46.7 nmol/L), we obtained a mean (±SEM) value of 2.75 ± 0.16 × 10^{-7} mol/L for aSHBG compared to 5.5 ± 0.43 × 10^{-8} mol/L cSHBG by the dialysis method (aSHBG = 2.1331 × cSHBG + 156 nmol/L; r = 0.638).

**Comparison of FAI and AFTC**

We next evaluated the reliability of the FAI (FAI = 100 T/ISHBG) as a parameter of bioavailable T. This parameter, obtained in 28 healthy subjects, was highly significantly correlated with AFTC (r = 0.848; FAI = 0.132 AFTC + 7.273; Fig. 3a). However, the ratio FAI/AFTC varied from 0.12–0.26, indicating that in the individual case FAI is a rather unreliable index of bioavailable T. In 18 hyperthyroid subjects, the correlation coefficient was 0.946 (Fig. 3b), whereas the FAI/AFTC ratio varied between 0.17–0.39. The FAI/AFTC ratio is negatively correlated with the number of free binding sites on SHBG (cSHBG − cSHBG-T; Fig. 3c).

**Comparison of iSHBG and cSHBG**

As iSHBG concentrations are not necessarily identical to the concentrations of binding sites (cSHBG), we compared iSHBG to cSHBG values calculated assuming an albumin concentration of 43 g/L. In 28 normal men, the mean (±SEM)
Comparison of non-SHBG-T and FT

As at least part of the albumin-bound T is bioavailable, we compared non-SHBG-T determined by the ammonium sulfate precipitation technique to FT and to the calculated nonspecifically bound T (i.e., non-SHBG-bound T) in 24 subjects of either sex with T concentrations varying between 0.485–25.2 nmol/L. As shown in Fig. 4, the correlation coefficient for non-SHBG-T vs. FT was 0.91, with non-SHBG-T corresponding to approximately 20 times FT, whereas the nonspecifically bound T calculated from T and iSHBG, assuming a fixed albumin concentration of $6.12 \times 10^{-4}$ mol/L, was 2.3 times FT, with a similar correlation coefficient as for FT, nonspecifically bound T being a multiple of FT.

Discussion

Measurement of AFTC by equilibrium dialysis at 37°C is probably the physiologically most representative method and the most exact for estimating free T (3) if care is taken that the labeled tracer T used for measurement of the FT fraction is highly purified. Indeed, impurities that do not bind to SHBG might significantly increase the apparent FT fraction. An alternative to the use of labeled T is direct measurement of T in the dialysate, provided the necessary very high sensitivity of the RIA for T can be achieved (12). As the association constant ($K_a$) of SHBG for T (and hence the FT con-
4. nonSHBG-T versus FT

\[
y = 0.0184x + 0.1039 \\
R = 0.974
\]

n=24

FIG. 4. Correlation between non-SHBG-T as determined by the ammonium sulfate precipitation method and FT calculated from T and iSHBG in subjects of either sex covering a broad range of T levels.

concentration) varies with temperature, strict control of the temperature is required when applying these dialysis techniques, even though according to Södergard and co-workers (11), a variation in Kᵣ by as much as 30% would influence FT to only a moderate degree. In any case, equilibrium dialysis is a rather laborious and time-consuming procedure, hence the search for alternative methods.

Direct measurement of the FT concentration by an analog ligand immunoassay procedure is an attractive and simple alternative. Our study indicates, however, that the direct measurement of aFT by analog ligand RIA, although showing a generally good correlation with AFTC, is not a reliable index of FT; the aFT represents a variable fraction (20–60%) only of AFTC. This is confirmed by the fact that calculation of the SHBG binding capacity from aFT (aSHBG) yields values that are multiples of all values previously reported in the literature. Similar findings were reported by Wilke and Utley (7) as well as by Rosner (8). Our data show, moreover, that the aFT/AFTC ratio is SHBG dependent. Winters et al. (13) arrived at a similar conclusion.

The FAI also appears not to be a reliable index of FT. Indeed, the ratio FAI/AFTC, which should be constant if FAI reflects AFTC, varies in fact by as much as a factor of 2.5. Combining Eq III, IV, and V (see introduction and Materials and Methods), one obtains: FAI/FT = (100[(SHBG - SHBG-T)/
K + N])/SHBG. From the latter equation it follows that the FAI/AFTC ratio is correlated to the number of free binding sites on SHBG (Fig. 3c). The FAI/AFTC ratio will be high when the number of occupied binding sites is small related to the SHBG binding capacity (e.g. in women), whereas the ratio will, conversely, be low when a substantial proportion of the binding sites is occupied (e.g. in adult men). Based on a similar calculation, Kapoor et al. (14) came to the conclusion that the FAI is not valid for adult males.

The overall excellent correspondence between FT and AFTC levels indicates that FT is a reliable index of unbound T. Calculation of FT from total T and immunoassayable SHBG represents a simple and rapid method that under all conditions studied, except for pregnancy serum, yielded values very close, if not identical, to those obtained by equilibrium dialysis (AFTC).

Whereas our data show that within the physiological range of 40–50 g/L (5.8–7.2 × 10⁻⁴ mol/L), the albumin concentration does not significantly affect FT values, it should be realized that this is only valid for these physiological concentrations. Moreover, there is good evidence that at least part of the albumin-bound T might be bioavailable (1). Hence, when the albumin concentration is expected to deviate significantly from normalcy, the actual albumin concentration should be determined, and FT and albumin-bound T calculated accordingly.

Such a situation exists during pregnancy. In our third trimester sera, the mean albumin concentration was 32 ± 1 g/L. Hence, the actual albumin concentration had to be used to calculate FT and cSHBG, and although the AFTC is higher than that in nonpregnant women, the nonspecifically bound T concentration is in the normal range. Bammann et al. (15) as well as Wilke and Utley (7) observed increased AFTC as well as FT levels in pregnancy serum, although, as they pointed out, increased androgenicity is not a normal clinical feature of pregnancy. The normal concentrations for the bioavailable, albumin-bound T may explain the absence of virilization in the presence of increased FT and AFTC.

As to the observed differences between AFTC and FT concentrations, and thus between cSHBG and iSHBG concentrations in pregnancy serum, this is the consequence of the occupation of a substantial fraction of the SHBG-binding sites by estradiol. Indeed, AFTC as determined by dialysis is dependent upon the number of binding sites available for T. In the presence of competing steroids in concentrations corresponding to a substantial fraction of the T concentration, cSHBG will be significantly lower than iSHBG, as the latter measures all SHBG molecules regardless of whether they are available for T binding. Knowing the estradiol concentration as well as the association constants of estradiol for albumin and SHBG, the concentration of estradiol bound to SHBG can be calculated. For term pregnancy, with an estradiol concentration around 20 ng/ml (73.4 nmol/L), it can be calculated that about 50 nmol/L SHBG is occupied by estradiol and not available for T binding; this explains why the calculated cSHBG is significantly lower than the iSHBG value measured by IRMA, whereas FT is falsely lower than AFTC as a consequence of inclusion of the binding sites actually occupied by estradiol in the calculation of FT.

The excellent correlation of non-SHBG-T with FT and with the calculated nonspecifically bound T, which is a multiple of FT, respectively, is a strong argument in support of the validity of the calculated nonspecifically bound T as a parameter of the bioavailable fraction of T. Non-SHBG-T measured by ammonium sulfate precipitation was around 20 times the FT, whereas the calculated nonspecifically bound T, using an association constant of albumin for T of 3.6 × 10⁴ L/mol, was around 23 times the FT. The value for the association constant, which is obtained using pure human albumin, might be slightly lower in serum due to the presence of lipids, in which case N (KᵣC₀ + FT) might be closer to 20. In any case, the calculated nonspecifically bound T reliably reflects the non-SHBG-T.

In conclusion, this study shows that neither aFT nor FAI
is a reliable parameter of FT. The similar values of FT and AFTC as well as iSHBG and cSHBG obtained under various physiopathological conditions, provided no competing steroids are present in a high concentration, show that the calculated FT is a reliable index of FT, that calculated non-specifically bound T reflects reliably non-SHBG-T (bioavailable T), and that immunoassayable SHBG is a reliable measure of SHBG-binding sites.

References